



### 2021 Chamber Membership Survey

- 79% Standing behind advocacy priorities (Lutak Dock).
- 29% Desired improved transportation and access.
- 16% Lutak Dock was a primary concern.
- 26% Needed a more resilient and diversified economy.

Conclusion: Repairing Lutak Dock is crucial to the health and growth of Haines.

\*Qualified as >4 on 1-5 scale. Smaller sample size, but statistically significant, and all critics pointed to issues other than Lutak Dock real data could be higher than 79%.

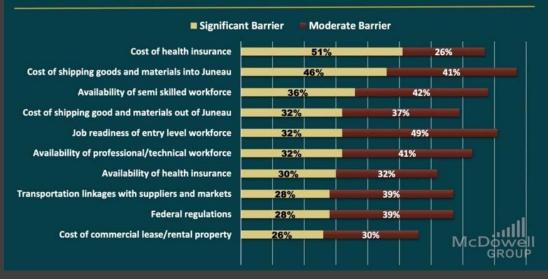
# The Cost of freight is high, and everyone pays in the Southeast

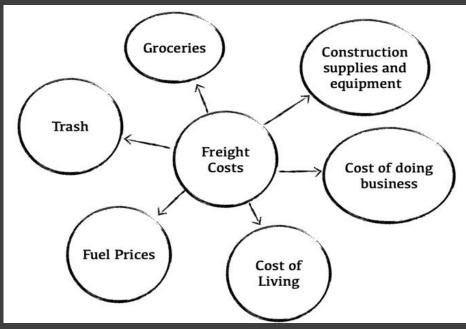
- The second greatest barrier to economic growth in the Southeast.
- Directly and indirectly drive the costs of living and doing business more than any other factor.

Can it change?

Yes, it can, and it starts with Haines.

### **Top Barriers to Business Growth**

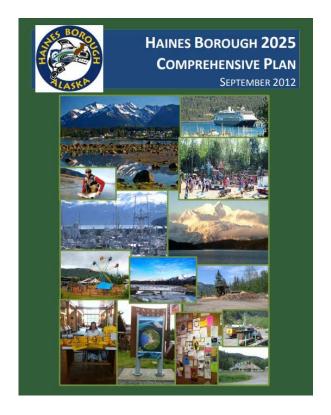




<sup>\*</sup>Freight Survey (2017) Juneau Chamber of Commerce with McDowell Group.



## Chamber's Role in Lutak Dock Town Hall



shi	<u>jective 3J:</u> Capitalize on Haines's position as a transportation pment of cargo, supplies, fuel, and other commodities with lumbia, and Interior Alaska. Cross reference with Transportation 4(	the			
1.	Ensure that Haines Highway and its bridges are capable and certified to handle load/weights necessary to transport ore, LNG and similar loads to and from Yukon, northern British Columbia, and interior Alaska. a) Identify current load certification of Haines Highway and Bridges. b) Identify industrial load roads must bear. c) Upgrade and recertify as needed, including allocating funding to accomplish.	X	X	X	Borough, ADOT&PF, commodity producers, State Legislators
2.	Actively market Haines port and highway facilities and capacities.	X	X	X	Borough, Chamber
3.	Prepare Port Development Plan (Identify transshipment opportunities for which Haines is competitive, estimate revenue and jobs to community, risks, and identify infrastructure, marketing and other investments needed to capture increased market share by Haines Borough and private partners).	X			Borough, Port Steering Committee, Chamber
4.	Based on Port Development Plan's recommendations, identify decision-making sequence, strategic investments and funders, and timeline. Take systematic action.	X	X		Borough, Port Steering Committee, Chamber
5.	Investigate options, pros and cons, to meet Yukon Liquid Natural Gas (LNG) transshipment demand.	X	X		Borough
6.	Identify measures to avoid or minimize impacts from industrial truck traffic along Highway to Lutak Dock (e.g., noise, operation of engine brakes, routes, hours of operation, etc.).	X			Borough



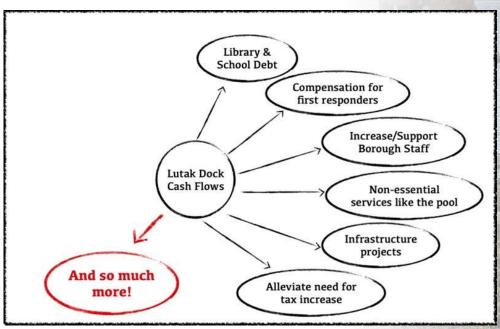
## Haines has great potential because of our location.

- Connects Canada, the Interior, and Southeast Alaska
- OpenTug
- Increased access and efficiency
- We become an economic driver to the communities between Haines and Seattle. That is the entire Southeast of Alaska!



### Why focus on marine logistics?

- Potential to become the most economically efficient and environmentally viable.
- Chamber priorities
- Supports resilient industry and regional economic growth.





## Here are our guest speakers

- Alaska Industrial Development and Export Authority
   Southeast Conference: Robert Venables
- Haines Economic Development Corporation: Chip Lende
  Yukon Correspondence: Mayor Doug Olerud
  Open Tug: Mike Baldwin
  Community Waste Solutions: Craig Franke